

Getting Started

Home

My Claims

My Billing

My Documents

My Preferences

Your Homepage

After successfully logging in, you will be greeted by your homepage. From here, you can view all active policies, contact HMI / Kings, or launch other activities. Throughout your time in Optim, your location will be indicated by a small orange bar under the tab you are viewing. In this example, the tab is highlighting your “Home” which displays the homepage.

Navigate to your system preferences, by clicking the “My Preferences” tab.

View contact information for HMI or Kings



The screenshot shows a user interface with a navigation bar at the top containing five tabs: Home, My Claims, My Billing, My Documents, and My Preferences. The 'Home' tab is highlighted with an orange underline. Below the navigation bar is a large image of a smiling child being held up by an adult. Underneath the image is a section titled 'My Policies' which contains three policy cards. Each card displays the policy type, policy number, effective date, and expiry date, along with a 'View Details' button. The 'Home' tab is highlighted with an orange bar.

Policy Type	Policy Number	Effective Date	Expiry Date
Residential	800328H01	May 24, 2022	May 24, 2023
Farm	800328F01	May 24, 2022	May 24, 2023
Auto	800328A01	May 24, 2022	May 24, 2023



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My Preferences

Home

My Claims

My Billing

My Documents

My Preferences

Your Preferences

From the tab-bar, select My Preferences to add your opinion and information regarding the Annual General Meeting and its associated materials.

Add your answers or any information that is required.

Click the “Save Changes” button before leaving the page.

Preferences

Annual General Meeting Materials

Would you like to receive the Heartland Farm Mutual Annual General Meeting(AGM) Materials?

Yes No

Select method of receiving the materials:

Email Post

Note: This section is currently being developed, and may appear differently than displayed.