

Your Homepage

After successfully logging in, you will be greeted by your homepage. From here, you can view all active policies, contact HMI / Kings, or launch other activities. Throughout your time in Optim, your location will be indicated by a small orange bar under the tab you are viewing. In this example, the tab is highlighting your "Home" which displays the homepage.





My Claims Landing Page

The second tab on the homepage titles "My Claims" will bring you to the My Claims Landing Page. From here, you can view the details of claims associated with your active policies.

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Policy Number	Claim Number	Date of Loss	Status	Details
Policy Number 1448995F02	Claim Number 000-00-048247	Date of Loss Jul 18, 2022	Status Open	Details
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Click the "Details" button view more details on the claim, as well as input payment information such as EFT transfers or direct billing options.

Here, view any active claims associated with held policies. The type, policy number, claim number, date, and status are all available through this short-view.



A Division of Heartland Farm Mutua

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My Claims	Home	My Claims	My Billing	My Documents	My Preferences
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Signing up for Electronic Transfer / Direct Deposit

Some Claims payments are eligible for EFT / Direct Deposits. On the Claim Details page, click the chevron next to the title "Receive Payments by Electronic Funds Transfer Direct Deposit.



My Claims		My Claims	My Billing	My Documents	My Preferences

Signing up for Electronic Transfer / Direct Deposit

Input all information into the open boxes. If you have questions about what a certain field is asking, click the "?" located to the immediate right of the field.

Receive Payments by Electronic Funds 1	Fransfer Direct Deposit		~	
				Select "Preauthorized Bank Account" from this dron-down to
Add New Payment Method	Preauthorized Bank Account	~	Add	receive automatic payments. Click
Institution Number *			୭ ଦ	"Add" to populate the bellow
Institution Name	-			
Transit Number *			0	
Bank Account Type *	Please Select		~	
Bank Account Number *			0	Input all information here, selecting the "?" when necessary.
Bank Account Holder *				
Primary				
Validate Cancel			Please Note:	
1			Not all payments may	be eligible for EFT payments. Would you like to continue?
Click "Validate" once all i	information is correctly			
inputted. If your informa	tion is validated, you will			No Yes